(I)(a) Statement showing Shareholding Pattern

Name of the Company : Petronet LNG Limited
Scrip Code: PETRONET - NSE Quarter Ended: 30.06.2007
532522 - BSE

| Cated | Category of Shareholder | No. of | Total No. of | No. of shares held in | Total shareholdin | a as a nercentage |
|------------|--|-----------------|--------------------|-----------------------|-----------------------|-------------------|
| Categ | Category or onarenoider | shareholders | shares | dematerialized form | | per of shares |
| ory | | 311ai enoluei 3 | Silaies | dematerialized form | Or total fluilli | Jei Oi Silaies |
| 0., | | | | | As a nercentage | As a percentage |
| code | | | | | of (A+B) ¹ | of (A+B+C) |
| | Shareholding of Promoter and | | | | OI (A+D) | OI (ATDTO) |
| (A) | Promoter Group ² | | | | | |
| (1) | Indian | | | | | |
| (') | Individuals/ Hindu Undevided | | | | | |
| (a) | Family | | | | | |
| (α) | Central Governent / State | | | | | |
| (b) | Government (s) | | | | | |
| | Bodies Corporate | 4 | 375000000 | 375000000 | 50.00 | 50.00 |
| (d) | Financial Institutions / Banks | | | | | |
| (e) | Any Other (specify) | | | | | |
| (0) | Sub-Total (A)(1) | 4 | 375000000 | 375000000 | 50.00 | 50.00 |
| (2) | Foreign | - | 0.000000 | 0.000000 | | |
| \-/ | Individuals (Non-Resident | | | | | |
| (a) | Individuals/ Foreign Individuals) | | | | | |
| (b) | Bodies Corporate | | | | | |
| | Institutions | | | | | |
| (d) | Any Other (specify) | | | | | |
| (u) | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | |
| | Total Shareholding of | _ | | 0 | 0.00 | |
| | Promoter and Promoter | | | | | |
| | | 4 | 375000000 | 375000000 | 50.00 | 50.00 |
| (B) | Group (A) = (A)(1)+(A)(2) Public Shareholding ³ | 7 | 37300000 | 37300000 | 30.00 | |
| _ ` _ | Institutions | | | | | |
| (1) | Mutual Funds / UTI | 15 | 6066615 | 6066615 | 0.93 | |
| (a) (b) | Financial Institutions / Banks | 15 21 | 6966615 2326916 | 6966615 2326916 | 0.93 | 0.93 0.31 |
| (D) | | | 2320910 | 2320910 | 0.31 | 0.31 |
| (0) | | | | | | |
| (c) | Government (s) Veture Capital Funds | | | | | |
| (d) | Inurance Companies | | | | | |
| (e) | Foreign Institutional Investors | 43 | 83860803 | 83860803 | 11.18 | 11.18 |
| (f) | Foreign Venture Capital | | 63660603 | 63600603 | 11.10 | 11.10 |
| (g) | Investors | | | | | |
| | Any Other (specify) | | | | | |
| (11) | Sub-Total (B)(1) | 79 | 93154334 | | 12.42 | 12.42 |
| (2) | Non-institutions | 13 | 33134334 | 33137337 | 12.72 | |
| (a) | Bodies Corporate | 2506 | 25137656 | 25137655 | 3.35 | 3.35 |
| (α) | Individuals - (i) Individual | | 20107000 | 2010/000 | 5.55 | 5.55 |
| | shareholders holding nominal | | | | | |
| (b) | sharecapital up to Rs.1 lakh. | 429683 | 148889502 | 148827665 | 19.85 | 19.85 |
| (0) | (ii) Individual shareholders | | 1 10000002 | 140021000 | 10.00 | 10.00 |
| | holding nominal share capital in | | | | | |
| | excess of Rs.1 lakh | 1301 | 32721802 | 32138292 | 4.36 | 4.36 |
| (c) | Any Other (specify) | | | | | |
| (0) | - Trusts | 29 | 96750 | 96750 | 0.01 | 0.01 |
| | - Overseas Bodies Corporates | 1 | 75000000 | | 10.00 | 10.00 |
| | Sub-Total (B)(2) | 433520 | 281845710 | 206200362 | 37.58 | 37.58 |
| | Total Public Shareholding | | | | 2.100 | 51.00 |
| | (B)=(B)(1)+(B)(2) | 433599 | 375000044 | 299354696 | 50.00 | 50.00 |
| | TOTAL (A)+(B) | 433603 | 750000044 | 674354696 | 100.00 | 100.00 |
| | Shares held by Custodians | | | - | | |
| | • | | | | | |
| | and against which Depository | | | | | |
| | Receipts have been issued | | | | | |
| (C) | GRAND TOTAL (A)+(B)+(C) | 433603 | 750000044 | 674354696 | 100.00 | 100.00 |
| | (/ - (- / - (- / | | | 21 122 1000 | | |

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| SI No. | Name of the shareholder | No. of Shares | Shares as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------|---|---------------|---|
| 1 | GAS AUTHORITY OF INDIA LIMITED | 93750000 | 12.50 |
| 2 | BHARAT PETROLEUM CORPORATION LIMITED | 93750000 | 12.50 |
| 3 | INDIAN OIL CORPORATION LIMITED | 93750000 | 12.50 |
| 4 | OIL AND NATURAL GAS CORPORATION LIMITED | 93750000 | 12.50 |
| | TOTAL | 375000000 | 50.00 |

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| SI No. | Name of the shareholder | No. of Shares | Shares as a percentage of total no. | |
|--------|-------------------------|---------------|-------------------------------------|--|
| | | | of shares i.e., Grand Total | |
| | | | (A)+(B)+(C) indicated in Statement | |
| | | | at para (I)(a) above) | |
| 1 | GDF INTERNATIONAL | 75000000 | 10.00 | |
| 2 | ASIAN DEVELOPMENT BANK | 39000000 | 5.20 | |
| | TOTAL | 114000000 | 15.20 | |

(I)(d) Statement showing deails of locked-in shares

| SI No. | | | No. shares | of locked-in | Locked-in shares as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------|-------|-------|------------|--------------|---|
| | | - N / | A - | | . ,,,, |
| | TOTAL | | | | |

(II)(a) Statement showing details of Depository Receipts (DRs)

| SI No. | Type of outstanding DR (ADRs, GDRs, SDRs, | No. of | No. of s | shares | Shares underlying outstanding DRs |
|--------|---|-------------|-----------------|--------|---------------------------------------|
| | etc.) | outstanding | underlying | | as a percentage of total no. of |
| | | DRs | outstanding DRs | s | shares i.e., Grand Total (A)+(B)+(C) |
| | | | | | indicated in Statement at para (I)(a) |
| | | | | | above) |
| | - N A - | | | | |
| | TOTAL | | | | |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| SI No. | | outstanding | underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------|-------|-------------|-------------------------------|---|
| | | - N | A - | |
| | TOTAL | | | |